



Making a Gift of Appreciated Stock

ENSEMBLE THEATRE COMPANY
AT THE NEW VIC

Ensemble Theatre Company accepts gifts of securities, including donated shares of both publicly and privately held corporations, stock options and shares of mutual funds.

Mutual Funds require additional instructions; please contact ETC.

To make a stock gift, please notify your broker that you wish to transfer securities into Ensemble's brokerage account at Montecito Bank & Trust. You will need to give your broker the following information:

Montecito Bank & Trust	<u>DTC Eligible Securities</u>
Attn: Nevin Trampenau	Participant #: 2116
AVP Trust Operations Officer	A/C Name: FSTC- Montecito Trust # 010039660275
Wealth Management	FFC A/C#: Ensemble Theatre MBT7743-00
PO Box 1440	Agent Bank#: 10016
Santa Barbara, CA 93102	Institutional ID # 69877
Phone: 805/564-0281	Federal Tax ID # 95-3408200
Fax: 805/969-9754	
Email: ntrampen@montecito.bank	

Please Notify Ensemble about Your Transfer of Securities

It is very important that you notify Ensemble about the gift transaction at the same time you instruct your broker to transfer securities into our Montecito Bank & Trust account.

In order for us to properly receive the gifted shares into our account and to provide an accurate and timely acknowledgement for your tax records, please send us:

- A concurrent notification with your name
- The type and number of shares being transferred
- The name and phone number of your broker

This notification should be sent to:

Christine Hollinger, Community Development Manager	
Ensemble Theatre Company	
P.O. Box 2307	Phone: 805/965-5400 ext. 104
Santa Barbara, CA 93120	Fax: 805/568-3806
Email: chollinger@etscb.org	